

# W E Y M O U T H

75 Middle Street, Weymouth, MA 02189

ph: (781) 331-8721 | fax: (781) 331-3005

## ADMINISTRATION

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**Retirement Board Members:** Arthur P. Gallagher (*Chairperson*), Joseph L. Davis, Greg Hargadon, Frank S. Lagrotteria, Edward Masterson

**Board Administrator:** James Keenan

## ACTUARIAL

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**Funded Ratio:** 55.3% [1/97], 50.1% [1/94]

**Date of Last Valuation:** 1/97

**Year Fully Funded:** 2028

**Actuary:** Stone

**Active Members:** 666

**Funding Schedule:** Increasing 3.5%

**Retired Members:** 594

## INVESTMENT

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### *Return*

**1999:** 24.86%

**1995–1999:** 20.62%

**Average Investment Return Target:** 8.44%

**1985–1999:** 14.46%

**Actuarial Assumed Rate of Return:** 8.00%

### *Asset Growth*

**1999 Market Value:** \$95 million

**1997 Market Value:** \$67 million

**1998 Market Value:** \$77 million

**1996 Market Value:** \$56 million

## DISABILITY

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### *Retirement Statistics as of 12/31/99*

**Disability Panel Requests:** 5

**RTS Reviews:** 4

**Disability Retirement Approvals:** 5

**RTS Exams:** 0

**Accidental Death Approvals:** 3

**Restored to Service:** 0

## AUDIT

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### *Findings as of 12/31/97*

No significant audit findings.